

Find out for FREE

- Visit our blog pages for top tips
- Book a 10 minute chat with a consultant
- Coffee Clinics Invite us along for an informal tea and biscuits chat at a local baby group or clinic.
- Book a 1-2-1 consultaion at no cost to you either at our offices or we can come to your home.

Weekend and evening appointments are available to suit you.

For a free consultation to discuss your situation:

Call: 0330 33 22 612

Email: email@evolutionforwomen.co.uk

Visit: www.evolutionforwomen.co.uk



Evolution for Women Ltd is an Appointed Representative [no. 593368] of New Leaf Distribution Ltd which is Authorised and regulated by the Financial Conduct Authority. Number 460421. Evolution for Women is an appointed Representative of New Leaf Will Writers Federation (WWF Ltd) who is a trading style of New Leaf Distribution. *This service is not regulated by the FCA.



Why have a Parental Portfolio Review?

What can you do to ensure your children are protected if the worst was to happen?

Without a review it could mean:

- Minor children could be taken into care whilst guardians are appointed
- Your children may need to move house
- Your immediate family may not have the financial stability you want for them
- Your children or partner may need to wait a long period of time before inheriting



futting a feminine touch to finance





Do you know how guardians are appointed? What would happen to the child(ren) if both parents die? Who will be able to look after your child in a stable family environment? Who will provide them with the love and attention they need?

Avoid your children going into care.

We can discuss all the options and assist you in your decision as much as you may need.

Wills*

Do you have an up to date Will in place? Do you know who your property will go to? Secure your children's family home by ensuring it remains their main residence.

Avoid your children having to move home

Rest assured, as a qualified and certified Will and estate plan specialist we are able to guide you through the process.

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Who is the best person to decide what clothes they wear or how much is used for investing or for holidays? How long would you want them to wait to get the money they need?

Enure they are financially supported as soon as possible

As fully qualified and regulated whole of market advisers, we are able to provide full advice and recommendation on all protection requirements, as a free consultation.

Trusts*

Would you like your children to go through life with the financial support needed to get driving lessons and to have an education to enable the brightest future possible?

Avoid your children going without when they need it most.

We can discuss all the different types of trusts available and the options on who would manage this trust on your behalf.

